

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 05, 2020

REGISTRATION NO: 27424

BONDS ISSUED BY: Sni-Valley Fire Protection District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2020)

COUNTY: Jackson and
Lafayette

DATE OF ISSUE: August 12, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquire, construct, improve and install buildings, vehicles and equipment to serve the District, including without limitation the purchase of new firefighting apparatus, ambulances, other firefighting equipment, and the improvement, repair and remodeling of existing fire stations.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|---|
| | \$40,000.00 | 03/01/2021 | * |
| | \$45,000.00 | 03/01/2022 | * |
| | \$65,000.00 | 03/01/2023 | * |
| 0.40000% | \$150,000.00 | 03/01/2023 | |
| 2.00000% | \$130,000.00 | 03/01/2024 | |
| 2.00000% | \$130,000.00 | 03/01/2025 | |
| | \$45,000.00 | 03/01/2026 | * |
| | \$50,000.00 | 03/01/2027 | * |
| | \$50,000.00 | 03/01/2028 | * |
| | \$50,000.00 | 03/01/2029 | * |
| 1.00000% | \$195,000.00 | 03/01/2029 | |
| 2.00000% | \$500,000.00 | 03/01/2030 | |
| 2.00000% | \$515,000.00 | 03/01/2031 | |
| 2.00000% | \$530,000.00 | 03/01/2032 | |
| 2.00000% | \$550,000.00 | 03/01/2033 | |
| 2.00000% | \$300,000.00 | 03/01/2034 | |

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity on or after March 1, 2028, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,134,121.65

INTEREST RATE: 1.45262%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$220,655,721.00

INDEBTEDNESS: (Including this issue) \$6,400,000.00

NOTICE OF ELECTION: Published in The Examiner newspaper on May 26 and 30, 2020; published in The Odessan newspaper on May 21 and 28, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 951 No - 326

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable